Driving Innovation, Empowering Transformation

Auritas SAP Document Management Services

Customer Success

Auritas

ENERGEN · NVIDIA · Leprino Foods · SaskPower · Love's · pepco · J.CREW

AIR PRODUCTS · Terasen Gas · ULTA BEAUTY · pepsi bottling ventures · Maui Jim · Nutrien · crocs

Levi's · GraybaR · Coca-Cola · COACH · GRAINGER · TOYOTA · Columbia

Services Across Multiple Industries – Verticals:

Automotive | Utilities | Financial Services | Chemicals | Customer Products | Defense & Aerospace | Engineering & Construction | Life Sciences & Healthcare | High Tech | Manufacturing & Distribution | Oil & Gas Mining | Retail

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Driving Innovation, Empowering Transformations.

1,500 Successful Projects	**10,500+** TB of Data Managed	**22+** Years Evolving Companies	**$1,5B** Total Customer Savings

Data Management

- SAP Data Archiving
- SAP DaRT
- Data Quality & Governance
- Data Migration
- System Decommissioning
- Data Privacy

Solution implementation

- S/4HANA Implementation
- SAP Business Data Cloud (BDC)
- SAP BTP Deployment
- SAP OpenText
  - Extended ECM
  - Vendor Invoice Management
  - Doc Presentment
- SAP Ariba
- SAP Vistex
- SAP Vertex
- AI Implementation
- Cloud Migrations

Product & Innovations

- Data ASSIST by Auritas
  (Data Archiving Automation)
- Data GUARD by Auritas
  (Legacy Decommissioning)
- Auritas Intelligent Accrual
  (Financial Automation)

AuriCare

(AMS + Hypercare)

Strategic Partnerships

- SAP Gold Partner
- SAP PartnerEdge, Sell
- CCFlex – Cloud Choice Flex

SAP Gold Partner | opentext
SAP PartnerEdge® | Azure
SAP CCFlex | aws
Google Cloud Partner
VERTEX

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Key Benefits of SAP Document Management

Centralized Document Repository:

Securely manage documents across multiple business processes.

Compliance & Security:

Ensure lifecycle management, retention policies, and regulatory compliance.

Process Automation:

Save time with automated workflows for document approvals and routing.

Improved Collaboration:

Employees can securely access, share, edit, and download documents in real time.

SAP Document Management

- **Auritas** implements document management solutions from SAP, including SAP DMS and third-party cloud solutions.

- **SAP Document Management** service is a ready-to-use web application on SAP BTP, designed to manage digital documents efficiently within and across business applications.

Your Goal: Document Management Improvement

Better Filing

- Limited benefit
- More challenges with growing business

Harness SAP documents management features

- No additional software/licenses
- Limited user training
- Integration of Data and Documents

Add Document Management Solution

- Centralized place for managing documents- SAP and others
- Take to the next level-True Enterprise Content Management(ECM)

Our Expertise

- Tailored Solutions

- Auritas Data Suite – DVM tools for automated archiving & a decommissioning hub

    - Integrates with Document Management Services

- Single solution for handling transactional data and document

Summary: SAP Archiving Alternatives

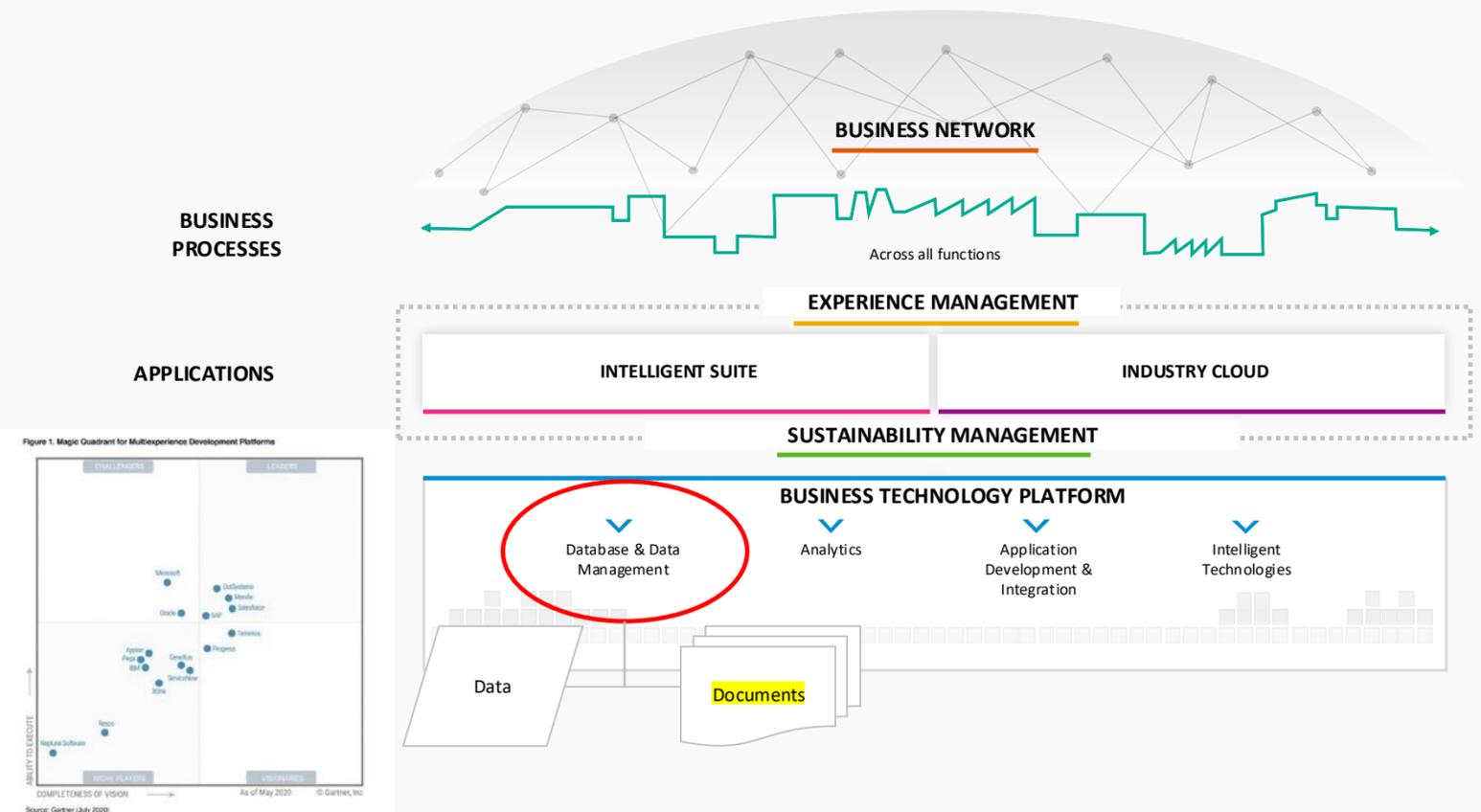| Alternatives	Basic File System	SAP Content Server/SAP BTP	Third-Party Archiving Solution
Archive Files and Delete Methods	Yes	Yes	Yes
Retrieval Methods	Yes	Yes	Yes
Inbound Documents and Imaging	No	Yes (Auritas)	Yes
Outbound Documents and Printlists	No	Yes	Yes
Archive Server (Storage System)	No	Yes	Yes
Optical Media (WORM, CD) and Tape	No	No	Yes
Software Cost	None	None	Yes
Multiple SAP Systems with Single Server	No	Yes	Yes
SAP Support	No	Yes	No
Multiple Media Types with Single Server	No	No	Yes

SAP BTP Document Management

SAP Business Technology Platform helps manage business data, including *structured data* in the database, and *unstructured data* including document attachments.
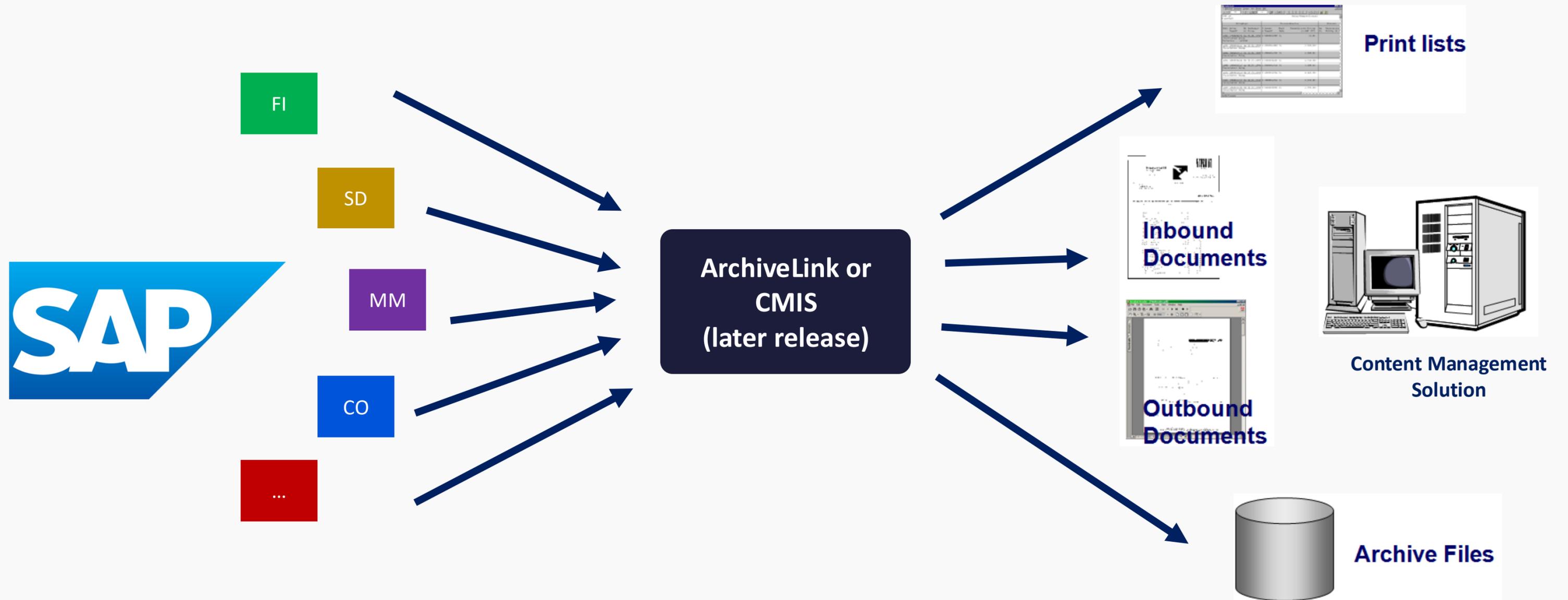
SAP solutions manage the lifecycle of data and documents in business context to help:

- simplify and accelerate business process,

- reduce operating and infrastructure costs

- protect the organization from audit, legal and regulatory compliance risk.

The SAP Intelligent Enterprise vision

Use SAP to Integrate Documents
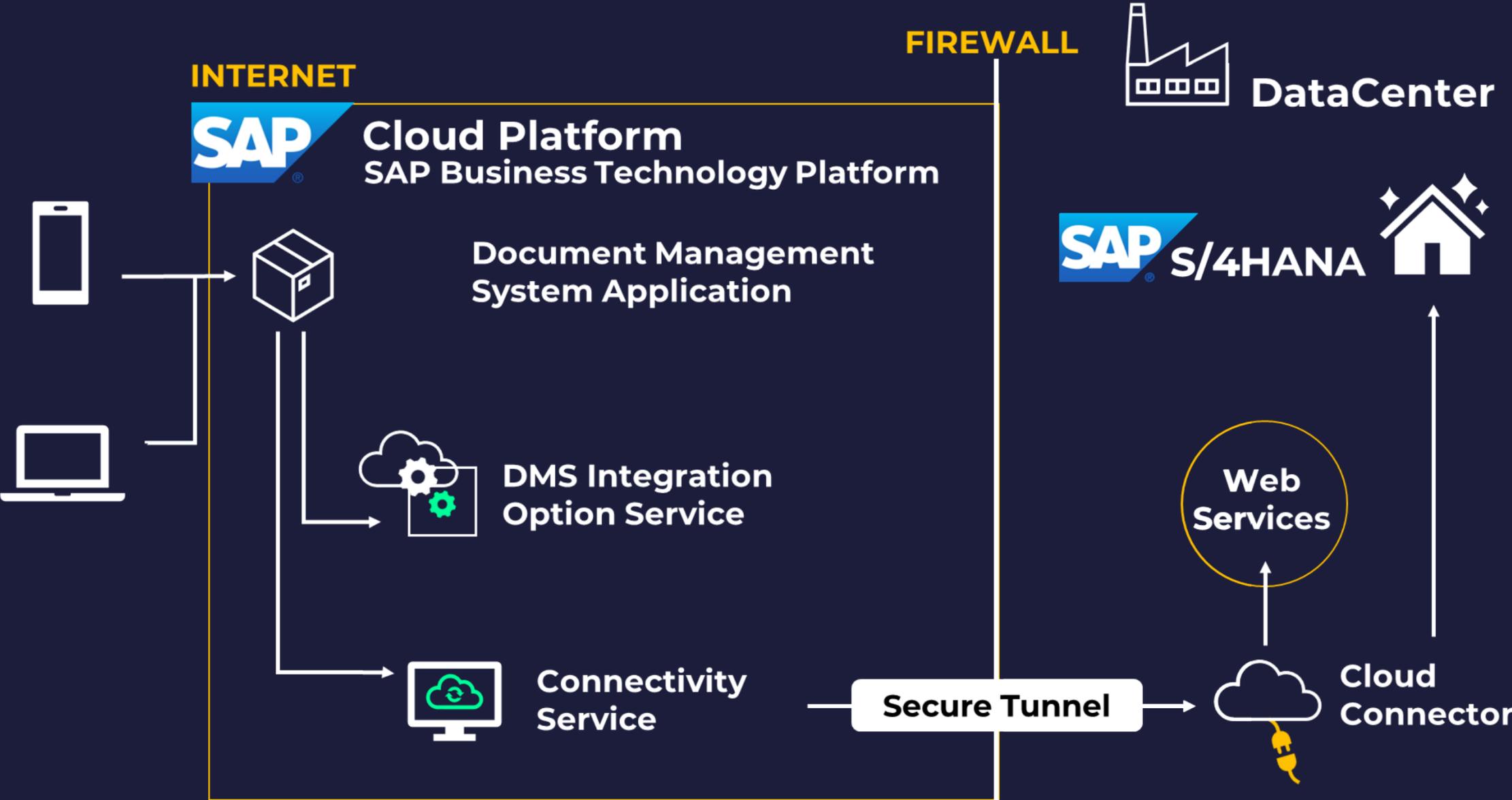
Storage Solution Selection Considerations

✓ What kind of data and documents do you want to store?

✓ Will your storage solution be managing data and documents linked to SAP or non-SAP documents? Both?

✓ Certification with SAP Archivelink/CMIS

✓ Scalability

✓ Cost

✓ Linked hardware/software (proprietary/generic)

✓ Disaster recovery

✓ Migration

✓ Features (Web access, full text, OCR, Output Management, document destruction, etc.)

Common Incoming Documents and SAP Objects

- FI Documents
  - Vendor Invoices
  - Correspondence
  - Customer Purchase Orders
- Delivery
  - Signed Bills of Lading
- Vendor Master
  - Contracts
- Customer Master
  - Contracts
  - Terms
  - Credit Application

- Material Master MKPF
  - CAD Drawings
  - MSDS Sheets
- HR Documentation PREL
  - Entire Personnel folder
- Travel & Expenses
  - Trip report and Expenses
- Service Orders
  - Service Order Sign off
- Customer Invoices
  - Customer Checks and remittance

- Real Estate Master
  - Contracts
- Fixed Asset Master
  - Vendor Invoices
  - Manuals and Contracts
- Purchase Orders
  - Receiving documentation
  - Purchase Order Request
- Material Document
  - Receiving Documentation
- WBS Elements

Technical Design Document
SAP BTP Document Management Service

FIREWALL

DataCenter

INTERNET

SAP Cloud Platform
SAP Business Technology Platform

Document Management System Application

SAP S/4HANA

DMS Integration Option Service

Web Services

Connectivity Service

Secure Tunnel

Cloud Connector

SAP Business Technology Platform
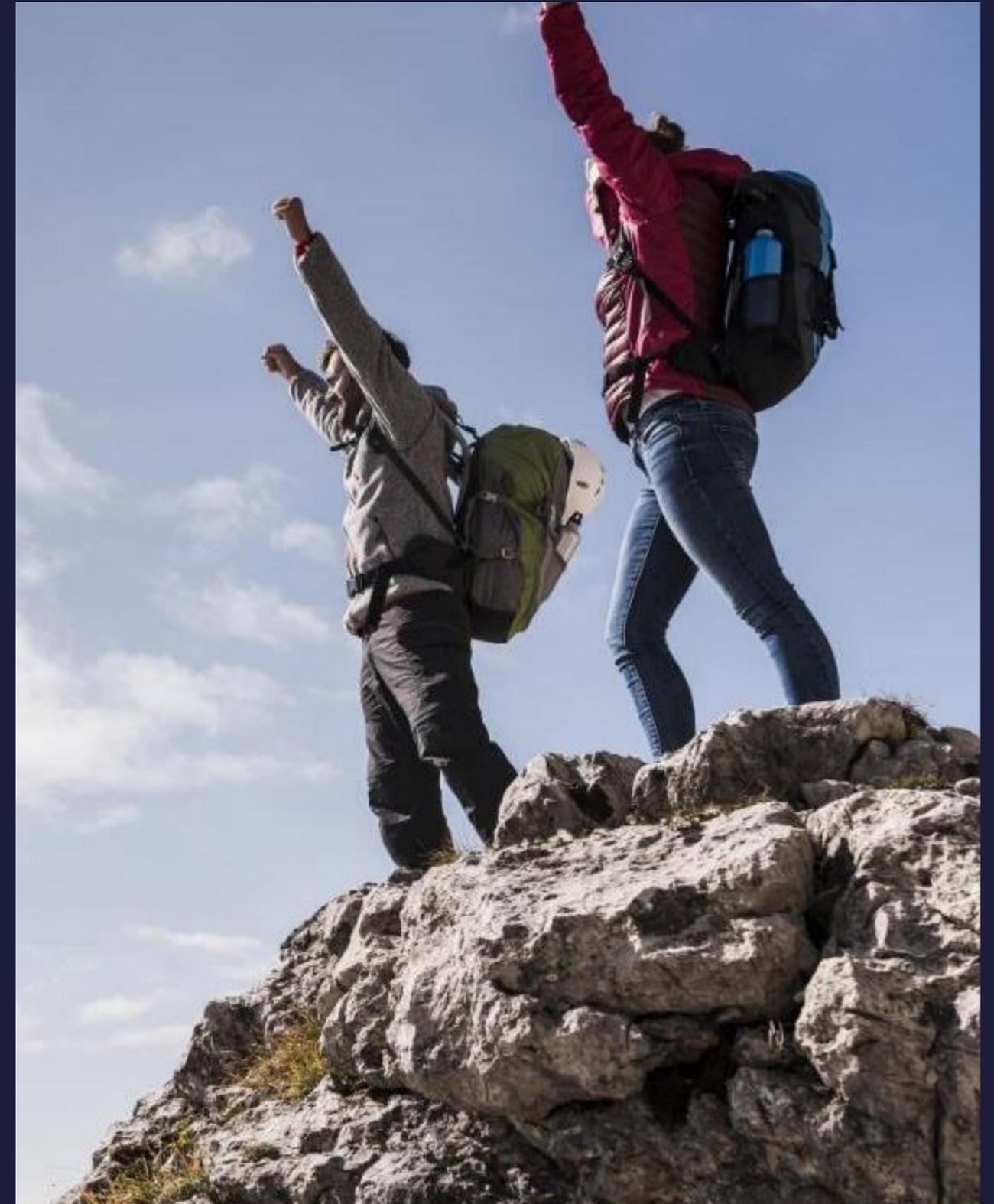
BTP Global Account

BTP Subaccount

Cloud Foundry Env.

Services
1. Doc Management Service Integration Option

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Actual Benefits

- Empowered employees with secure-access to real-time data & documents

- Access to Data and linked Documents from SAP, FIORI & BTP

- Compliance and reduction of operational and legal risk

- Secured long-term storage in durable, tamperproof form

- Deployed a highly scalable content management solution S/4HANA that can be leveraged for Success Factor, and Ariba

- Increased process efficiency to access SAP data & documents in business process views

- Leverage storage lifecycle for lower costs

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Success Story:

Implement & Streamline SAP BTP Document Management
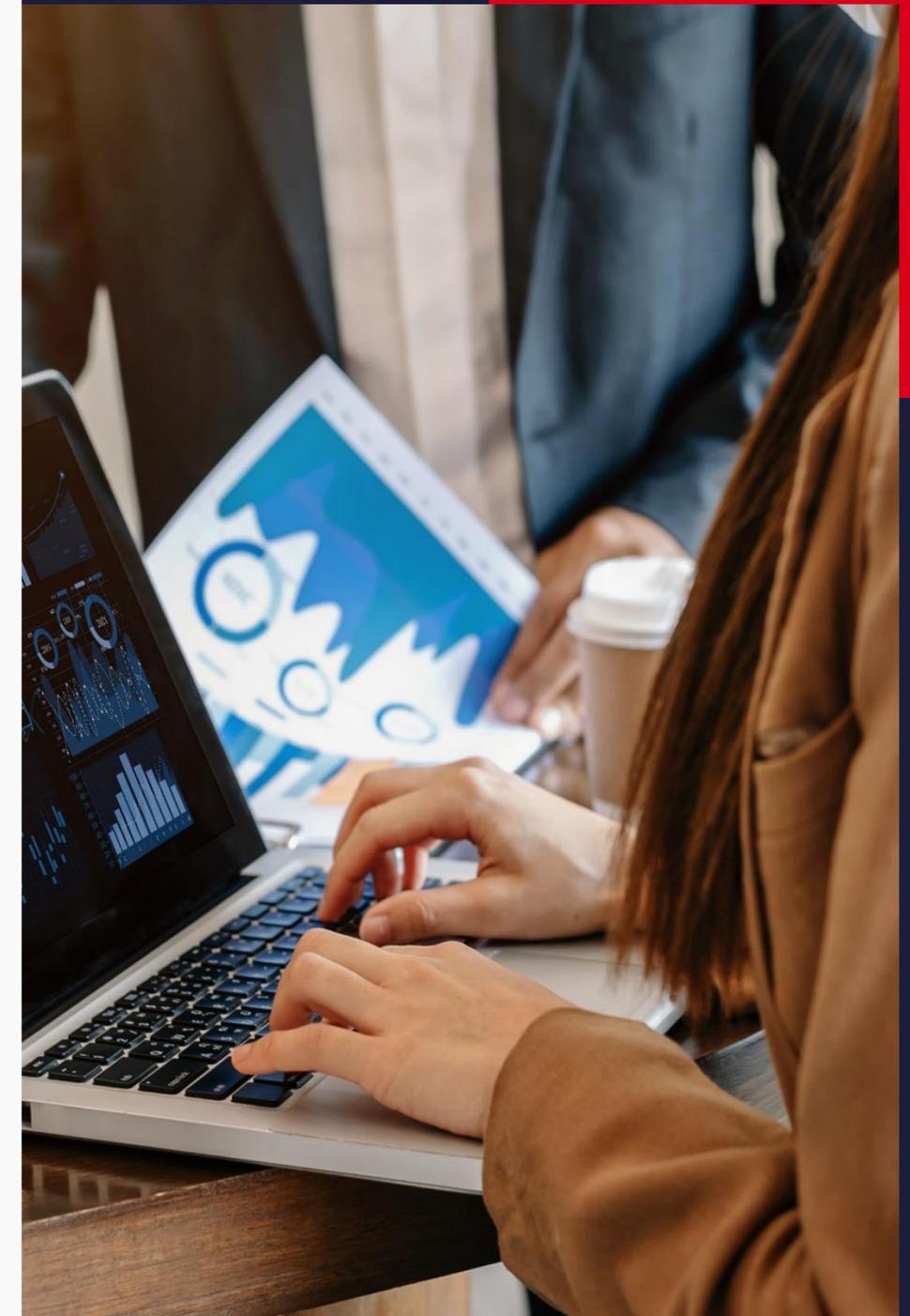
Nielsen

Pain Points & Context:
- Recently completed divestiture of Buy and Watch business units.
- Recent move to S/4HANA open possibilities to explore SAP BTP capabilities.
- Looking to enhance its document management processes.

Solution:
- Auritas and SAP created a Proof of Value with cost benefits and options.
- Optimization of document management using ArchiveLink and SAP DMS.
- ArchiveLink shifted attachment storage to BTP from SAP database, making it accessible from SAP.
- SAPOffice DMS used for storage, facilitating document transfer.
- Validation process with thorough testing for configuration efficiency.

Results:
- Data/Document segregation to support retention management,
- Cost savings due to SAP BTP cost-effectiveness.
- Enhanced the efficiency of content management strategies.
- Company became self-sufficient rapidaly, better positioned for technological updated.

Our Expertise

- Tailored Solutions

- Auritas Data Suite – DVM tools for automated archiving & a decommissioning hub

    - Integrates with Document Management Services

- Single solution for handling transactional data and document

Key Benefits

- Services cover all pillars of Data Management, Enterprise Content Management & Process Optimization

- Proven track record across all industries

- Rich expertise and innovation has driven us to become SAP's go-to partner.

Thank you.